

View 

# Active Assessment Using Direct Observation

Evaluation of Resident

Resident:  
Evaluation Period:

Evaluator:  
Rotation Name:

### Instructions:

Use this form to provide feedback on a single observed encounter. This evaluation may be used in both outpatient and inpatient settings.

Please comment only on items related to your direct observation of the resident during this encounter.

When using the mobile app, voice-to-text may be used to assist with drafting comments.

### Clinical areas addressed:

(Choose the option that best reflects what you observed or the area on which you would like to provide feedback.)

(Select one)
Acute illness in the hospital or ER
Behavioral health/substance use disorder
Care of women
Chronic disease management
Geriatrics
Musculoskeletal health
Obstetrics
Pediatrics
Preventive Care

Comments:

### Clinical complexity:

(Select one)
Low
Moderate
High

Comments:

## Encounter Comments

Please address any items below that pertain to your direct observation of this resident during the encounter. If you observed only a portion of the visit, you may leave non-applicable items blank.

When using the mobile app, voice-to-text may be used to enter comments.

**Communication with patient** – Respectful verbal and non-verbal communication, uses appropriate language, builds rapport and trust.

Comments:

**Effective Data Gathering** – efficiently elicits key information

Comments:

**Appropriate Physical Exam** - relative to chief complaint and co-morbidities

Comments:

**Problem Representation** – clear, organized presentation, with accurate synthesis of H&P.

Comments:

**Differential diagnosis** – appropriate for chief complaint and can articulate how prioritized.

Comments:

**Management plan** – includes appropriate investigations, treatment plan and follow-up. Demonstrates shared decision making.

Comments:

**Teamwork** – Effectively and collaboratively communicates with team members using closed loop communication.

Comments:

**Time Management** – Sets agenda, manages interruptions, redirects as needed, effectively balances time with patient and clinic flow.

Comments:

**Professionalism** – Respectful to team members, speaks respectfully about patients, non-judgmental, remains calm in times of stress

Comments:

**Feedback Summary**

For this one encounter, what level of independence did the resident demonstrate for the chosen clinical area addressed?

(Select one)

Participated only as an observer or required faculty to do.

Required significant faculty assistance.

Required minimal faculty assistance.

Completed independently without need for assistance.

Demonstrated the ability to role model or teach others.

**Summarize what the resident did well and identify areas for improvement for future encounters. Include the resident's perspective when appropriate.**